

10TH ANNUAL INTERNATIONAL M&A AWARD WINNERS

I. SECTOR DEAL OF THE YEAR

FINANCIALS DEAL OF THE YEAR

Acquisition of Silexx Financial Systems by Chicago Board Options Exchange

Benchmark International	Silexx
Chicago Board Options Exchange	Broad and Cassel
Jenner and Block	

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR

Acquisition of Robotics Developer KB Medical by Globus Medical

Choate Hall & Stewart LLP	Wyrick Robbins Yates & Ponton LLP
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MATERIALS DEAL OF THE YEAR

Restructuring of ESML

Dentons US LLP	Alvarez & Marsal
Ducera Partners LLC	Bailey Duquette P.C
B. Riley FBR, Inc.	Guggenheim Securities, LLC
Quinn Emanuel	White & Case LLP
Baker McKenzie	Independent

CONSUMER DISCRETIONARY DEAL OF THE YEAR

Investment in Ganni by L Catterton

L Catterton	ClearWater International
Tikehau IM	Ganni
PwC	Lundgrens

CONSUMER STAPLES DEAL OF THE YEAR

Sale of Buddy's Kitchen to Premium Brands Holdings

Lazard Middle Market	Premium Brands Holdings
Buddy's Kitchen	SK Foods
Fredrikson & Byron	Bryan & Company
CliftonLarsonAllen	

PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR

Acquisition of CEC Controls Company, Inc. by Wood Group

Generational Equity	CEC Controls Copmany Inc.
John Wood Group plc	Generational Capital Markets, Inc.
Jones Day	Howard and Howard
Baker Tilly	

ENERGY DEAL OF THE YEAR

Restructuring of Ocean Rig

Evercore	AlixPartners
Ocean Rig	Milbank, Tweed, Hadley & McCloy LLP
Maples and Calder	Orrick, Herrington & Sutcliffe LLP
Evercore Partners International LLP	Ogier
Sidley Austin LLP	Kalo Advisors

INFORMATION TECHNOLOGY DEAL OF THE YEAR

Acquisition of Utimaco by EQT

Raymond James

EQT

INDUSTRIALS DEAL OF THE YEAR

Acquisition of Cooper & Turner by Watermill Group

The Watermill Group
Mincoffs Solicitors LLP
K&L Gates

Mazars LLP
Grant Thornton UK LLP

TELECOMMUNICATION SERVICES DEAL OF THE YEAR

Sale of Vector Software, Inc. to Vector Informatik GmbH

Capstone Headwaters
Vector Software

Vector Informatik GmbH

II. FIRM OF THE YEAR

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

Bentley Associates L.P.

INVESTMENT BANKING FIRM OF THE YEAR

Harris Williams & Co.

COMMUNICATIONS FIRM OF THE YEAR

FTI Consulting Strategic Communications

CONSULTING FIRM OF THE YEAR

Buy & Build Investments S.A.

PRIVATE EQUITY FIRM OF THE YEAR

L Catterton

VALUATION FIRM OF THE YEAR

VRC | Valuation Research

III. PRODUCT/SERVICE OF THE YEAR

Ernst & Young's Innovative Integration Solutions for Successful Border Crossings

IV. PROFESSIONAL OF THE YEAR

INVESTMENT BANKER OF THE YEAR

Michael Levy, CEO, Octagon Capital Group

LEGAL ADVISOR OF THE YEAR

Fahad AlDehais AlMalki, Managing Partner, Mohammed AlDhabaan & Partners in association with Eversheds Sutherland

V. RESTRUCTURING OF THE YEAR

RESTRUCTURING OF THE YEAR (UNDER \$500MM)

Restructuring of BCBG/Max Azria

Pachulski Stang Ziehl & Jones
Weil, Gotshal & Manges LLP

Kirkland & Ellis LLP

RESTRUCTURING OF THE YEAR (\$500MM - \$1B)

Restructuring of BPS US Holdings, Inc., and its debtor affiliates

Province
Weil, Gotshal & Manges LLP
Alvarez & Marsal
Stikeman Elliot
Houlihan Lokey Capital Inc.
Montgomery, McCracken, Walker and Rhoads LLP

McMillan LLP
Brown Rudnick LLP
Blank Rome LLP
Young Conaway
Cassels Brock
Paul, Weiss, Rifkind, Wharton & Garrison LLP

RESTRUCTURING OF THE YEAR (\$1B - \$5B)

Restructuring of Ocean Rig

Evercore
Ocean Rig
Maples and Calder
Evercore Partners International LLP
Sidley Austin LLP

AlixPartners
Milbank, Tweed, Hadley & McCloy LLP
Orrick, Herrington & Sutcliffe LLP
Ogier
Kalo Advisors

RESTRUCTURING OF THE YEAR (OVER \$5B)

Restructuring of SunEdison

Skadden, Arps, Slate, Meagher & Flom LLP
Dubel & Associates, L.L.C.
Ankura Consulting Group, LLC
Rothschild & Co.
PricewaterhouseCoopers LLP
McKinsey Recovery & Transformation Services U.S.
Togut, Segal & Segal LLP
Brown Rudnick LLP
Davis Polk & Wardwell LLP

Weil, Gotshal & Manges LLP
Morrison & Foerster LLP
Alvarez & Marsal North America, LLC
Lazard Freres & Co. LLC
Akin Gump Strauss Hauer & Feld LLP
Houlihan Lokey, Inc.
RPA Advisors, LLC
White & Case LLP
Berkeley Research Group LLC

VI. CORPORATE/STRATEGIC DEAL OF THE YEAR

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$10MM - \$50MM)

Acquisition of EHD Technologies by PeopleLink/Groupe Crit

Generational Capital
PeopleLink
Maynard Cooper

EHD Technologies
Neal Gerber Eisenberg
Groupe Crit

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$50MM - \$100MM)

Acquisition of Andalou Naturals by BWX Brands USA, Inc.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Bengur Bryan & Company Inc.

Duane Morris LLP
Waterloo Capital Partners LLC

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$100MM - \$1B)

Acquisition of PlusServer from GoDaddy by BC Partner

Raymond James
BC Partners

GoDaddy
PlusServer

CORPORATE/STRATEGIC DEAL OF THE YEAR (OVER \$1B)

FMC / DuPont Asset Swap

Deloitte

FMC Corporation

VII. CROSS BORDER DEAL OF THE YEAR

CROSS BORDER DEAL OF THE YEAR (\$10MM - \$25MM)

Sale of International Paper's China foodservices business to Huhtamaki

BDA Partners
International Paper
Huhtamaki USA

White & Case
PwC
Allen & Overy

CROSS BORDER DEAL OF THE YEAR (\$25MM - \$50MM)

Sale of Ricerca Biosciences Chemical Development Division to Olon S.p.A.

Capstone Headwaters
Ricerca Biosciences
McDonald Hopkins

Olon S.p.A.
Becker, Glynn, Muffly, Chassin & Hosinski LLP

CROSS BORDER DEAL OF THE YEAR (\$50MM - \$100MM)

Acquisition of Cambrooke Therapeutics by Ajinomoto

Lazard Middle Market
Ajinomoto North America, Inc.
Ajinomoto Co., Inc.
David Wright Tremaine LLP
Deloitte US
Lazard Frères K.K.

Cambrooke Therapeutics, Inc.
Galen Partners
Seventure Partners
Mintz Levin
Ernst & Young Group

CROSS BORDER DEAL OF THE YEAR (\$100MM - \$250MM)

Sale of OnX Enterprise Solutions to Cincinnati Bell Inc.

Schulte Roth & Zabel LLP
Cincinnati Bell Inc.

Marlin Equity Partners
Raymond James

CROSS BORDER DEAL OF THE YEAR (\$250MM - \$500MM)

Merger of Reproductive Medicine Associates of New Jersey and Valencian Infertility Institute, to create IVI-RMA Global, the World's Largest Fertility Network

Dresner Partners Investment Banking

CROSS BORDER DEAL OF THE YEAR (\$500MM - \$1B)

Investment in Gentle Monster by L Catterton

L Catterton
PWC Korea
Gentle Monster

Kim & Chang
McKinsey
Yoon & Yang

CROSS BORDER DEAL OF THE YEAR (OVER \$1B)

Acquisition of InvenSense by TDK

Pillsbury Winthrop Shaw Pittman LLP

Jones Day

VIII. PRIVATE EQUITY DEAL OF THE YEAR

PRIVATE EQUITY DEAL OF THE YEAR (\$10MM - \$100MM)

Investment in Ellison Bakery, Inc. by Blackford Capital

Generational Capital Markets

Ellison Bakery

Comercia Bank

Barnes & Thornburg

Baird Principal Group

Promus Equity

Generational Equity

Blackford Capital

Carson Boxberger

BDO

Concentric Equity Partners

PRIVATE EQUITY DEAL OF THE YEAR (\$100MM - \$250MM)

Sale of OnX Enterprise Solutions to Cincinnati Bell Inc.

Schulte Roth & Zabel LLP

Cincinnati Bell Inc.

Marlin Equity Partners

Raymond James

PRIVATE EQUITY DEAL OF THE YEAR (\$250MM - \$500MM)

Restructuring of Geneba

Catalyst Capital

Frasers Centrepoint Limited

PRIVATE EQUITY DEAL OF THE YEAR (OVER \$500MM)

Restructuring of Norte III

Carl Marks Advisors

Macquarie Capital

Comision Federal de Electricidad (CFE)

Techint Group

Milbank, Tweed, Hadley & McCloy LLP

Santander Bank, N.A.

Bancomext

Abengoa

Sumitomo Mitsui Banking Corporation

KfW IPEX-Bank

Credit Agricole

Gonzalez Calvillo

White & Case

IX. REGIONAL DEAL OF THE YEAR

AFRICA DEAL OF THE YEAR

Acquisition of 87.5% share capital of Vodafone Kenya Ltd, 34.94% interest in Safaricom Ltd by Vodafone Kenya Ltd and; Vodafone Int'l Holdings B.V subscribing in 226.8 mm shares of Vodacom

ENSAfrica

Vodafone Kenya Ltd

OCEANIA DEAL OF THE YEAR

Investment in the Timezone Group by Quadrant Private Equity

Record Point

Quadrant Private Equity

The Timezone Group

NORTH AMERICA DEAL OF THE YEAR

Acquisition of Gasco Afilliates, LLC by Tech Air

Benchmark International

PDR

Gunster

RSM

Tech Air

CI Capital Partners

Johnson Pope

Paul Weiss

EUROPE DEAL OF THE YEAR

Acquisition of RISA Tech, Inc. by Nemetschek Group

D.A. Davidson
BDO USA, LLP
SingerLewak

Cooley LLP
Snell & Wilmer

ASIA DEAL OF THE YEAR

Acquisition of J-STAR Research Inc. by Porton USA, L.L.C., a wholly-owned subsidiary of Porton Fine Chemicals

Citrin Cooperman
Winston & Strawn LLP
KPMG
J-Star Research Inc.

Wombat Capital
Culhane Meadows PLLC
Porton Fine Chemicals, LTD

X. DEAL FINANCING OF THE YEAR

Financing for R3

Crowell & Moring LLP

Fenwick & West

XI. M&A DEAL OF THE YEAR

M&A DEAL OF THE YEAR (\$10MM - \$25MM)

Acquisition of McBains Cooper by RSBG

Equiteq

RSBG

M&A DEAL OF THE YEAR (\$25MM - \$50MM)

Divestment of WearX to Metso Oyj

LCC Asia Pacific
Metso
White & Case

WearX Pty Limited
McCabes Lawyers
K & L Gates

M&A DEAL OF THE YEAR (\$50MM - \$100MM)

Acquisition of BRIANNAS Fine Salad Dressings by Sabormex

GulfStar Group
Sabormex S.A. de C.V.
Larry J. Arnie CPA
Dow Golubs Remels & Gilbreath

Del Sol Food Company, Inc.
Brook Point Advisors, LLC
Alvarez & Marsal
RPS Group, Plc

M&A DEAL OF THE YEAR (\$100MM - \$250MM)

Acquisition of SD3, LLC by TTS Tooltechnic Systems

D.A. Davidson
Ernst & Young
Geffen Mesher

Schiff Hardin
Stoel Rives

M&A DEAL OF THE YEAR (\$250MM - \$1B)

The Sale of Sage Payment Solutions to GTCR

Raymond James
GTCR
Morris, Manning & Martin LP

Sage Group
Latham & Watkins
Paul Hastings

M&A DEAL OF THE YEAR (OVER \$1B)

FMC / DuPont Asset Swap

Deloitte

FMC Corporation

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