



2013 INTERNATIONAL M&A AWARDS

WINNERS AND FINALISTS

The winners for the 5th Annual International M&A Awards are as follows:

1. Special Recognition Award

2013 Leadership Award for Outstanding Achievements in International M&A

René-Pierre Azria, CEO, Tegrís Advisors

Rodger Krouse, CO-CEO, Sun Capital Partners

Marc J. Leder, CO-CEO, Sun Capital Partners

Patricia Menendez-Cambo, Chair-Global Practice Group; Co-Chair-Global Energy & Infrastructure Practice, Greenberg Traurig

Mark Zeffiro, Chief Financial Officer, TriMas

2. Dealmaker of the Year

WINNER

Mark Brady, Managing Director, Global Head of M&A, William Blair

3. Legal Advisor of the Year

WINNER

Kenneth Siegel, Tokyo Managing Partner, Morrison & Foerster

4. Firm of the Year

Investment Banking Firm of the Year

WINNER

Macquarie Capital

Boutique Investment Banking Firm of the Year

WINNER

P&M Corporate Finance, LLC

Private Equity Firm of the Year

WINNER

Audax Group

Valuation Firm of the Year

WINNER

Valuation Research Group

Law Firm of the Year

WINNER

Morrison & Foerster

Marketing/PR Firm of the Year

FTI Consulting

5. M&A Deal of the Year Categories

M&A Deal of the Year (Over \$1 Billion)

WINNER

\$8.1 Billion Merger of Burger King and Justice Holdings Ltd.

Tegris Advisors
Greenberg Traurig LLP
Barclays Capital
Burger King
Justice Holdings Ltd.
Price WaterHouse Coopers LLP
Sullivan and Cromwell LLP

FINALISTS

APA takeover offer for Hastings Diversified Utilities Fund

Macquarie Capital
APA Group
Grant Samuel
JP Morgan
RBC Capital Markets
Westpac Banking Corp

Sale of a 24.5% interest in Anglo American Sur S.A. to Mitsubishi Corporation and subsequent sale of a 29.5% interest to Corporación Nacional del Cobre de Chile (Codelco) and Mitsui

Shearman & Sterling
Anglo American plc
Cleary Gottlieb Steen & Hamilton LLP
Clifford Chance LLP
Mitsubishi Corporation

Sale of Hitachi Global Storage Technologies to Western Digital Corporation.

Morrison & Foerster LLP
Goldman Sachs & Co.
Hitachi, Ltd.
Merrill Lynch
O'Melveny & Myers
Western Digital

\$6.1 Billion Acquisition of Viterra by Glencore

Torys LLP
Ashurst
Bennett Jones LLP
Canaccord Genuity Limited
Curtis, Mallet-Prevost, Colt & Mosle LLP
Glencore International plc
King & Wood Mallesons
Linklaters
Merrill Lynch & Co.
Sidley Austin LLP
Torys LLP
Viterra

Acquisition of Open Grid Europe by consortium consisting of Infinity Investments S.A., British Columbia Investment Management, Macquarie European Infrastructure Fund 4, and the asset management arm of Munich Re and ERGO

Macquarie Capital
ARUP
Ernst & Young GmbH
Linklaters
Macquarie Infrastructure and Real Assets (MIRA)

M&A Deal of the Year (Over \$500mm to \$1 Billion)

WINNER

Formation of Capistrano Wind Partners, LLC by AMP Capital Limited, Teachers Insurance and Annuity Association of America and Cook Inlet Region Inc. and Edison Mission Energy

Greenberg Traurig LLP
AMP Capital Investor (US) Ltd
Edison Mission Energy
Gibson, Dunn & Crutcher LLP
Marathon Capital
TIAA-CREF | Financial Services

FINALISTS

Acquisition of China Kanghui Holdings by Medtronic

Baker & McKenzie LLP
Medtronic, Inc.
O'Melveny & Myers LLP
Piper Jaffray & Co.

Acquisition of World Courier Group by AmerisourceBergen

Curtis, Mallet-Prevost, Colt & Mosle LLP
AmerisourceBergen Corporation
Citi | Global Investment Banking
Cravath, Swain & Moore LLP
World Courier Group, Inc.

Acquisition of KP Snacks by Intersnack Group

McDermott Will Emery Rechtsanwälte Steuerberater LLP
Credit Suisse
Ernst & Young
Freshfield Bruckhaus Deringer
Goldman Sachs
Intersnack
KP Snacks
KPMG
Merrill DataSite

Acquisition of GenesisCare by KKR

Record Point
Allen and Overy
Freehills
GenesisCare
Intralinks
KKR
KKR Capstone
KPMG
UBS

Acquisition of Coperion Capital GmbH by Hillenbrand, Inc.

P&M Corporate Finance
DC Advisory Partners
Deutsche Beteiligungs AG
Helbling Business Advisors
Hillenbrand, Inc.
Intralinks
Linklaters
PwC
Skadden, Arps, Slate, Meagher & Flom LLP

M&A Deal of the Year (Over \$250mm to \$500mm)

WINNER

Sale of Industrea to General Electric Company

Record Point
Ansarada
Deloitte
General Electric
Industrea
Malleons
Norton Rose
UBS

FINALISTS

Buyout of Enerflow Industries Inc. by National Oilwell Varco

Capital Alliance Corporation
Bennett Jones
Enerflow Industries Inc.
Fraser Milner Casgrain
Grant Besplug PC
National Oilwell Varco
Pricewaterhouse Coopers

Acquisition of API Manufacturing Facility by Hospira

Baker & McKenzie LLP
Hospira, Inc

Acquisition of Mathena, Inc. by the Weir Group PLC

McColl Partners, LLC
Deloitte
Environmental Resources Management
Firmex, Inc.
Hartzog Conger Cason & Neville
Hogan Taylor, LLP
Jones Day
KPMG
Mathena, Inc.
Signa Engineering Corp.
The Weir Group PLC

Sale of AgraQuest, Inc. to Bayer CropScience

Baker & McKenzie LLP
AgraQuest, Inc.
Bayer CropScience
Jones Day

M&A Deal of the Year (Over \$100mm to \$250mm)

WINNER

Acquisition of Karo Film by Patton Media Group, Baring Vostok, UFG and the Russian Direct Investment Fund

Redwood Capital Group
Akin Group
Baker Botts
Baring Vostok Capital Partners
Chase Mellen Law Office
Dechert LLP
Deloitte & Touche
Karo Film
KPMG
Patton Media Group
Russian Direct Investment Fund
UFG Private Equity

FINALISTS

Divestment of Shanghai Elsker to Johnson & Johnson

Business Development Asia LLC
FenXun Law Firm
IntraLinks
Johnson & Johnson
KPMG
Shanghai Elsker
Zhong Lun Law Firm

Acquisition of Eveden Group by Wacoal Holdings

Financo
Eveden Group
Morrison & Foerster LLP
PWC

Acquisition of 90% Trakya Elektrik by INTER RAO

INTER RAO UES
AEI Services LLC
Cakmak
Clifford Chance
Credit Suisse
Deloitte
Herguner Bilgen Ozeke
ING Bank N.V.
Linklaters
Raiffeisen Investment

M&A Deal of the Year (Over \$50mm to \$100mm)

WINNER

Acquisition of Changzhou Pulanna Coating Co. by Sherwin-Williams

Business Development Asia LLC
Changzhou Pulanna
The Sherwin-Williams Company

FINALISTS

Sale of Decanter Machine, Inc. to
FLSmith & Co. A/S

Western Reserve Partners LLC
Bradley Arant Boult Cummings LLP
Crowe Horwath LLP
Deloitte & Touche LLP
FLSmith & Co. A/S
Powell Companies Inc.
Woolf McClane

Acquisition of Custom Rubber Products by
FDS Group

GulfStar Group
Arthur D. Little
BMC SmartRoom
Custom Rubber Products
Ernst & Young
FDS Group
Hirsh & Westheimer, P.C.
Kilpatrick Townsend & Stockton LLP

Divestment of D&H Manufacturing by The
Crossbow Group to Celestica Inc.

Business Development Asia LLC
Celestica
Heffernan Seubert & French
Kay Scholer LLP
KPMG
Merrill DataSite
The Crossbow Group

Acquisition of B Wise B.V. by NASDAQ OMX

TM Capital Corp.
Arthurs Legal B.V.
Avedon Capital
B Wise B.V.
Hughes Hubbard & Reed LLP
Nasdaq OMQ Group
NautaDutilh New York P.C.

Sale of Trident Microsystems, Inc.

DLA Piper
Alvarez & Marsal
Bayard, P.A.
Cooley LLP
FTI Consulting
Imperial Capital
Maples and Calder
Pachulski Stang Ziehl & Jones
Pillsbury Winthrop Shaw Pittman LLP
Proskauer Rose
Quinn Emanuel Urquhart & Sullivan, LLP
Union Square Advisors
Zolfo Cooper

M&A Deal of the Year (Between \$10mm and \$50mm)

WINNER

Acquisition of Eclipse Therapeutics by Bionomics Ltd.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Agiletic Law Group, P.C.
Aquila Partners, L.P.
Bionomics Limited
DLA Piper
Johnson Winter & Slattery
Morrison & Foerster LLP

FINALISTS

Acquisition of Vicky Form by Triumph

PC Capital
BDO
Creel Garcia Cuellar
Haiat y Asociados
SAI Derecho y Economia
Triumph Universa AG
Vicky Form S.A. de C.V.

Sale of Creative Electronic Systems SA to a Consortium of Private Equity

Headwaters | MB LLC
Chess Consulting LLC
Dimension SA
Ernst & Young
Kaye Scholer LLP
LFPE S.A.
Merrillcorp.com
MRV Communications, Inc.
Python & Peter
Schellenberg Wittmer
Sullivan & Cromwell LLP
Union Bank of Switzerland
Vinci Capital

The Sale of A-Med Healthcare to Byram Healthcare, a Subsidiary of Mediq N.V., and to Modern HC Pharmacy, Inc.

Intrepid Investment Bankers LLC
A-Med Health Care
Bingham McCutchen LLP
Byram Healthcare, Inc., a subsidiary of Mediq NV
Merrill DataSite
Polsinelli Shughart PC

Merger of Synergy Health plc with SRI/Surgical Express, Inc.

McColl Partners, LLC
DLA Piper
Firmex, Inc
Hill Ward Henderson
KPMG
SRI/Surgical Express, Inc.
Synergy Health plc (LSE:SYR)

Acquisition of Superior Tube Company &
Fine Tubes Ltd by The Watermill Group

Watermill
Brown Gibbons Lang & Company
Goodwin Procter LLP
Icon Investments
Morgan, Lewis & Bockius
Phoenix Management Services
PNC Business Credit
Superior Tube Company and Fine Tubes Ltd.

Consolidation of Tortuga Rum Company
related businesses and sale of controlling
interest in consolidated group to Jamaica
Producers Group Limited.

Foley & Lardner LLP
Broadhurst LLC Attorneys-at-Law
Greystone Capital Partners
Hart Muirhead Fatta
Higgs & Johnson
Jamaica Producer Group Limited
Myers, Fletcher & Gordon
N.M. Hughes & Co. Ltd.
Tortuga International Holdings Limited

6. Corporate/ Strategic Acquisition Deal of the Year Category

Corporate/Strategic Acquisition of the Year (Over \$1 Billion)

WINNER

\$6.1 Billion Acquisition of Viterra by
Glencore

Torys LLP
Ashurst
Bennett Jones LLP
Canaccord Genuity Limited
Curtis, Mallet-Prevost, Colt & Mosle LLP
Glencore International plc
King & Wood Mallesons
Linklaters
Merrill Lynch & Co.
Sidley Austin LLP
Torys LLP
Viterra

FINALISTS

APA takeover offer for Hastings Diversified
Utilities Fund

Macquarie Capital
APA Group
Grant Samuel
JP Morgan
RBC Capital Markets
Westpac Banking Corp

Acquisition of Norit N.V. by Cabot
Corporation

FTI Consulting
Cabot Corporation (NYSE: CBT)
De Brauw Blackstone Westbroek
Doughty Hanson & Co.
Euroland Investments B.V.
J.P. Morgan
Managers Limited
Slaughter & May
Wachtell, Lipton, Rosen & Katz

Acquisition of Open Grid Europe by
consortium consisting of Infinity
Investments S.A., British Columbia
Investment Management, Macquarie
European Infrastructure Fund 4, and the
asset management arm of Munich Re and
ERGO

Macquarie Capital
ARUP
Ernst & Young GmbH
Linklaters
Macquarie Infrastructure and Real Assets (MIRA)

Corporate/Strategic Acquisition of the Year (Over \$500mm to \$1 Billion)

WINNER

Acquisition of Coperion Capital GmbH by Hillenbrand, Inc.

P&M Corporate Finance
DC Advisory Partners
Deutsche Beteiligungs AG
Helbling Business Advisors
Hillenbrand, Inc.
Intralinks
Linklaters
PwC
Skadden, Arps, Slate, Meagher & Flom LLP

FINALISTS

Acquisition of World Courier Group by AmerisourceBergen

Curtis, Mallet-Prevost, Colt & Mosle LLP
AmerisourceBergen Corporation
Citi | Global Investment Banking
Cravath, Swain & Moore LLP
World Courier Group, Inc.

Formation of Capistrano Wind Partners, LLC by AMP Capital Limited, Teachers Insurance and Annuity Association of America and Cook Inlet Region Inc. and Edison Mission Energy

Greenberg Traurig LLP
AMP Capital Investor (US) Ltd
Edison Mission Energy
Gibson, Dunn & Crutcher LLP
Marathon Capital
TIAA-CREF | Financial Services

Acquisition of KP Snacks by Intersnack Group

McDermott Will Emery Rechtsanwälte Steuerberater LLP
Credit Suisse
Ernst & Young
Freshfield Bruckhaus Deringer
Goldman Sachs
Intersnack
KP Snacks
KPMG
Merrill DataSite
Record Point
Allen and Overy
Freehills
GenesisCare
Intralinks
KKR
KKR Capstone
KPMG
UBS

Acquisition of GenesisCare by KKR

Corporate/Strategic Acquisition of the Year (Over \$100mm to \$500MM)

WINNER

Divestment of Shanghai Elsker to Johnson & Johnson

Business Development Asia LLC
FenXun Law Firm
IntraLinks
Johnson & Johnson
KPMG
Shanghai Elsker
Zhong Lun Law Firm

FINALISTS

Buyout of Enerflow Industries Inc. by National Oilwell Varco

Capital Alliance Corporation
Bennett Jones
Enerflow Industries Inc.
Fraser Milner Casgrain
Grant Besplug PC
National Oilwell Varco
Pricewaterhouse Coopers

Acquisition of Eveden Group by Wacoal Holdings

Financo
Eveden Group
Morrison & Foerster LLP
PWC

Acquisition of 90% Trakya Elektrik by INTER RAO

INTER RAO UES
AEI Services LLC
Cakmak
Clifford Chance
Credit Suisse
Deloitte
Herguner Bilgen Ozeke
ING Bank N.V.
Linklaters
Raiffeisen Investment

Sale of Industrea to General Electric Company

Record Point
Ansarada
Deloitte
General Electric
Industrea
Malleons
Norton Rose
UBS

Corporate/Strategic Acquisition of the Year (Over \$50mm to \$100MM)

WINNER

Sale of Trident Microsystems, Inc.

DLA Piper
Alvarez & Marsal
Bayard, P.A.
Cooley LLP
FTI Consulting
Imperial Capital
Maples and Calder
Pachulski Stang Ziehl & Jones
Pillsbury Winthrop Shaw Pittman LLP
Proskauer Rose
Quinn Emanuel Urquhart & Sullivan, LLP
Union Square Advisors
Zolfo Cooper

FINALISTS

Acquisition of Custom Rubber Products by FDS Group

GulfStar Group
Arthur D. Little
BMC SmartRoom
Custom Rubber Products
Ernst & Young
FDS Group
Hirsh & Westheimer, P.C.
Kilpatrick Townsend & Stockton LLP

Sale of Decanter Machine, Inc. to FLSmidth & Co. A/S

Western Reserve Partners LLC
Bradley Arant Boult Cummings LLP
Crowe Horwath LLP
Deloitte & Touche LLP
FLSmidth & Co. A/S
Powell Companies Inc.
Woolf McClane

Acquisition of Western Refrigeration Private Limited (India) by Hoshizaki Electric Co., Ltd. (Japan)

YES BANK Limited
Deloitte Touche Tohmatsu India Pvt. Ltd.
Hoshizaki Electric Co., Ltd.
Intralinks
Khaitan & Co
Mitsubishi UFJ Securities (Singapore), Limited
Wadia Ghandy & Co
Western Refrigeration Private Limited

Acquisition of Changzhou Pulanna Coating Co. by Sherwin-Williams

Business Development Asia LLC
Changzhou Pulanna
The Sherwin-Williams Company

Acquisition of B Wise B.V. by NASDAQ OMX

TM Capital Corp.
Arthurs Legal B.V.
Avedon Capital
B Wise B.V.
Hughes Hubbard & Reed LLP
Nasdaq OMX Group
NautaDutilh New York P.C.

Divestment of D&H Manufacturing by The Crossbow Group to Celestica Inc.

Business Development Asia LLC
Celestica
Heffernan Seubert & French
Kay Scholer LLP
KPMG
Merrill DataSite
The Crossbow Group

Corporate/Strategic Acquisition of the Year (Between \$10mm and \$50mm)

WINNER

The Sale of A-Med Healthcare to Byram Healthcare, a Subsidiary of Mediq N.V., and to Modern HC Pharmacy, Inc.

Intrepid Investment Bankers LLC
A-Med Health Care
Bingham McCutchen LLP
Byram Healthcare, Inc., a subsidiary of Mediq NV
Merrill Data Room
Polsinelli Shughart PC

FINALISTS

Acquisition of Vicky Form by Triumph

PC Capital
BDO
Creel Garcia Cuellar
Haiat y Asociados
SAI Derecho y Economia
Triumph Universa AG
Vicky Form S.A. de C.V.

Acquisition of Eclipse Therapeutics by Bionomics Ltd.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Agiletic Law Group, P.C.
Aquila Partners, L.P.
Bionomics Limited
DLA Piper
Johnson Winter & Slattery
Morrison & Foerster LLP

Consolidation of Tortuga Rum Company related businesses and sale of controlling interest in consolidated group to Jamaica Producers Group Limited.

Foley & Lardner LLP
Broadhurst LLC Attorneys-at-Law
Greystone Capital Partners
Hart Muirhead Fatta
Higgs & Johnson
Jamaica Producer Group Limited
Myers, Fletcher & Gordon
N.M. Hughes & Co. Ltd.
Tortuga International Holdings Limited

7. Restructuring Deal of the Year Category

WINNER

Restructuring of Trinidad Cement Limited Group

Foley & Lardner
Broadspan Capital
Caribbean Juris Chambers
Fitzwilliam, Stone, Furness-Smith & Morgan
FTI Consulting
Hughes, Fields & Stoby
Ian C.A. Bishop, Attorney-at-Law
Johnson, Camacho & Singh
Kelsick Wilkin and Ferdinand
Mayer Brown LLP
Patterson Mair Hamilton

FINALISTS

Restructuring of Catalyst Paper Corporation

Skadden, Arps, Slate, Meagher & Flom LLP
Blake, Cassels & Graydon LLP
Catalyst Paper Corporation
Perella Weinberg Partners LP

Chapter 11 Restructuring of General Maritime Corporation, et al.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Day & Partners
Kirkland & Ellis, LLP
Kramer Levin Naftalis & Frankel LLP
Moelis & Company
Seward & Kissel LLP
White & Case

Restructuring of Landsbanki Islands hf. ("Landsbanki")

Morrison & Foerster LLP
Deloitte
Numerix

Sale of Trident Microsystems, Inc.

DLA Piper
Alvarez & Marsal
Bayard, P.A.
Cooley LLP
FTI Consulting
Imperial Capital
Maples and Calder
Pachulski Stang Ziehl & Jones
Pillsbury Winthrop Shaw Pittman LLP
Proskauer Rose
Quinn Emanuel Urquhart & Sullivan, LLP
Union Square Advisors
Zolfo Cooper

8. Deal Financing of the Year Category

WINNER

Acquisition of Karo Film by Patton Media Group, Baring Vostok, UFG and the Russian Direct Investment Fund

Redwood Capital Group
Akin Group
Baker Botts
Baring Vostok Capital Partners
Chase Mellen Law Office
Dechert LLP
KPMG
Patton Media Group
Russian Direct Investment Fund
UFG Private Equity

FINALIST

Barclays Debtor in Possession (DIP) Financing for ResCap

Morrison & Foerster LLP
Barclays Bank PLC
Centerview Partners LLC
FTI Consulting
Residential Capital
Skadden, Arps, Slate, Meagher & Flom LLP

Funds for (transaction) Acquisition of Volvo Aero AB by GKN Aerospace New England Inc.

Ernst & Young Corporate Finance
Barclays Bank
Citibank International
Clifford Chance
Gleacher Shacklock LLP
HSBC Bank plc
KPMG Audit
Mannheimer Swartling Advokatbyra
The Royal Bank of Scotland
UBS Limited

Alibaba's repurchase of shares and restructuring of Yahoo! Relationship

Alibaba Group
Allen & Company LLC
Conyers Dill & Pearman
Credit Suisse
Freshfields
Goldman Sachs
Munger Tolles & Olson
Skadden, Arps, Slate, Meagher & Flom LLP
UBS
Weil Gotshal & Manges LLP
Yahoo!

9. M&A Product / Service of the Year

Market Data, Research and Reporting

WINNER

MergerMarket

FINALISTS

PR Newswire

EMIS DealWatch

Professional Services

WINNER

Dealgate – Global Deal Matching Platform

FINALISTS

Tasman Consulting – HR M&A Consulting

KPMG India Outbound Investments: Tax & Regulatory Services

Information Management

WINNER

Merrill DataSite

FINALISTS

Firmex

Intralinks

10. Sector Transaction of the Year Categories

Healthcare/Life Sciences Deal of the Year (Over \$250mm)

WINNER

Sale of AgraQuest, Inc. to Bayer
CropScience

Baker & McKenzie LLP
AgraQuest, Inc.
Bayer CropScience
Jones Day

FINALISTS

Acquisition of API Manufacturing Facility by
Hospira

Baker & McKenzie LLP
Hospira, Inc

Acquisition of GenesisCare by KKR

Record Point
Allen and Overy
Freehills
GenesisCare
Intralinks
KKR
KKR Capstone
KPMG
UBS

Acquisition of World Courier Group by
AmerisourceBergen

Curtis, Mallet-Prevost, Colt & Mosle LLP
AmerisourceBergen Corporation
Citi | Global Investment Banking
Cravath, Swain & Moore LLP
World Courier Group, Inc.

Acquisition of China Kanghui Holdings by
Medtronic

Baker & McKenzie LLP
Medtronic, Inc.
O'Melveny & Myers LLP
Piper Jaffray & Co.

Healthcare/Life Sciences Deal of the Year (Under \$250mm)

WINNER

Merger of Synergy Health plc with
SRI/Surgical Express, Inc.

McColl Partners, LLC
DLA Piper
Firmex, Inc
Hill Ward Henderson
KPMG
SRI/Surgical Express, Inc.
Synergy Health plc (LSE:SYR)

FINALISTS

Acquisition of Eclipse Therapeutics by
Bionomics Ltd.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Agiletic Law Group, P.C.
Aquila Partners, L.P.
Bionomics Limited
DLA Piper
Johnson Winter & Slattery
Morrison & Foerster LLP

The Sale of A-Med Healthcare to Byram
Healthcare, a Subsidiary of Mediq N.V.,
and to Modern HC Pharmacy, Inc.

Intrepid Investment Bankers LLC
A-Med Health Care
Bingham McCutchen LLP
Byram Healthcare, Inc., a subsidiary of Mediq NV
Merrill Data Room
Polsinelli Shughart PC

Acquisition of HHA Services by ABM

Houlihan Lokey
Jones Day
Wiggin and Dana, LLP

Industrial Manufacturing/Distribution (Over \$250MM)

WINNER

Restructuring of Catalyst Paper
Corporation

Skadden, Arps, Slate, Meagher & Flom LLP
Blake, Cassels & Graydon LLP
Catalyst Paper Corporation
Perella Weinberg Partners LP

FINALISTS

Sale of Industrea to General Electric
Company

Record Point
Ansarada
Deloitte
General Electric
Industrea
Malleons
Norton Rose
UBS

Acquisition of Coperion Capital GmbH by
Hillenbrand, Inc.

P&M Corporate Finance
DC Advisory Partners
Deutsche Beteiligungs AG
Helbling Business Advisors
Hillenbrand, Inc.
Intralinks
Linklaters
PwC
Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of Mathena, Inc. by the Weir Group PLC

McColl Partners, LLC
Deloitte
Environmental Resources Management
Firmex, Inc.
Hartzog Conger Cason & Neville
Hogan Taylor, LLP
Jones Day
KPMG
Mathena, Inc.
Signa Engineering Corp.
The Weir Group PLC

Sale of South American operations to Colombia-based Ajover by LINPAC

McKenna Long & Aldridge LLP
Ajover
Allende & Brea
Errecondo, Salaverri, Dellatorre, Gonzalez & Burgio Abogados
Ferrere Abogados
Hughes Hubbard & Reed LLP
Koury Lopes Advogados
LINPAC
Posadas, Posadas & Vecino
Veirano Advogados

Industrial Manufacturing/Distribution (Under \$250mm)

WINNER

Sale of Decanter Machine, Inc. to FLSmidth & Co. A/S

Western Reserve Partners LLC
Bradley Arant Boult Cummings LLP
Crowe Horwath LLP
Deloitte & Touche LLP
FLSmidth & Co. A/S
Powell Companies Inc.
Woolf McClane

FINALISTS

Sale of Creative Electronic Systems SA to a Consortium of Private Equity

Headwaters | MB LLC
Chess Consulting LLC
Dimension SA
Ernst & Young
Kaye Scholer LLP
LFPE S.A.
Merrillcorp.com
MRV Communications, Inc.
Python & Peter
Schellenberg Wittmer
Sullivan & Cromwell LLP
Union Bank of Switzerland
Vinci Capital

Acquisition of Custom Rubber Products by FDS Group

GulfStar Group
Arthur D. Little
BMC SmartRoom
Custom Rubber Products
Ernst & Young
FDS Group
Hirsh & Westheimer, P.C.
Kilpatrick Townsend & Stockton LLP

Acquisition of Western Refrigeration Private Limited (India) by Hoshizaki Electric Co., Ltd. (Japan)

YES Bank Limited
Deloitte Touche Tohmatsu India Pvt. Ltd.
Hoshizaki Electric Co., Ltd.
Intralinks
Khaitan & Co
Mitsubishi UFJ Securities (Singapore), Limited
Wadia Ghandy & Co
Western Refrigeration Private Limited

Divestment of D&H Manufacturing by The Crossbow Group to Celestica Inc.

Business Development Asia LLC
Celestica
Heffernan Seubert & French
Kay Scholer LLP
KPMG
Merrill DataSite
The Crossbow Group

Acquisition of Superior Tube Company & Fine Tubes Ltd by The Watermill Group

Watermill
Brown Gibbons Lang & Company
Goodwin Procter LLP
Icon Investments
Morgan, Lewis & Bockius
Phoenix Management Services
PNC Business Credit
Superior Tube Company and Fine Tubes Ltd.

Retail Manufacturing/Distribution

WINNER

Consolidation of Tortuga Rum Company related businesses and sale of controlling interest in consolidated group to Jamaica Producers Group Limited

Foley & Lardner LLP
Broadhurst LLC Attorneys-at-Law
Greystone Capital Partners
Hart Muirhead Fatta
Higgs & Johnson
Jamaica Producer Group Limited
Myers, Fletcher & Gordon
N.M. Hughes & Co. Ltd.
Tortuga International Holdings Limited

FINALISTS

Acquisition of Vicky Form by Triumph

PC Capital
BDO
Creel Garcia Cuellar
Haiat y Asociados
SAI Derecho y Economia
Triumph Universa AG
Vicky Form S.A. de C.V.

Acquisition of Jupiter Shop Channel Co. by Bain Capital Private Equity

Mitsubishi UFJ
Morgan Stanley Securities
Mori Hamada & Matsumoto Law
Ropes & Gray

Acquisition of 60% stake in Tok & Stok Ltda. By The Carlyle Group

The Carlyle Group
Lefosse Advogados
Rothschild & Sons Limited

Financial Services Deal of the Year

WINNER

Acquisition of Coalition Development Ltd. by Crisil

Marlin & Associates
Coalition Development Ltd
Crisil

FINALISTS

Acquisition of Conversus Investment Partnership's portfolio and direct co-investments by HarbourVest Partners, LLC

Cleary, Gottlieb, Steen & Hamilton LLP
De Brauw Blackstone Westbroek PC
Debevoise & Plimpton, LLP
J.P. Morgan Securities LLC
Kirkland & Ellis LLP
NautaDutilh N.V.

Acquisition of NA and EUR assets of Cinram International Income Fund by Najafi Companies

Ballard Spahr
Davies Ward Phillips & Vineberg LLP
Debevoise & Plimpton, LLP
Goodmans
Moelis & Company
Shearman & Sterling

Acquisition of Global Blue SA from Equistone Partners Europe Fund III by Silver Lake Partners and Partners Group Holding AG

Clifford Chance
Equistone Partners
Evercore Partners
Hannes Snellman Attorneys
JP Morgan Chase
LAWIN, Roschier Attorneys Ltd.
Partners Group Holding AG
RBC Capital Market
Silver Lake Partners
Smith Square Partners LLP
Weil, Gotshal & Manges LLP
Wong Partnership

Professional Services (B-to-B)

WINNER

Acquisition of Ideas International by Gartner

Marlin & Associates
Gartner, Inc.
Ideas International

FINALIST

Acquisition of Conversus Investment Partnership's portfolio and direct co-investments by HarbourVest Partners, LLC

Cleary, Gottlieb, Steen & Hamilton LLP
De Brauw Blackstone Westbroek PC
Debevoise & Plimpton, LLP
J.P. Morgan Securities LLC
Kirkland & Ellis LLP
NautaDutilh N.V.

Acquisition of Yoki Alimentos S.A. by General Mills

Banco de Investimentos
Cleary, Gottlieb, Steen & Hamilton
Credit Suisse (Brazil)
Koury Lopes Advogados

Acquisition of IMS Research by IHS

Marlin & Associates
IHS
IMS Research

Acquisition of 78% stake in Talent2 International Ltd. By Allegis Group and Morgan & Banks

Deloitte Corporate Finance LLC
DLA Piper Australia
Herbert Smith Freehills
Watson Mangioni

Technology, Media, Telecom (Over \$1 Billion)

WINNER

Sale of Hitachi Global Storage Technologies to Western Digital Corporation.

Morrison & Foerster LLP
Goldman Sachs & Co.
Hitachi, Ltd.
Merrill Lynch
O'Melveny & Myers
Western Digital

FINALISTS

Acquisition of Jupiter Shop Channel Co. by Bain Capital Private Equity

Mitsubishi UFJ
Morgan Stanley Securities
Mori Hamada & Matsumoto Law
Ropes & Gray

Acquisition of Nortel Networks' Patents Portfolio by Rockstar Bidco

Cleary Gottlieb
Ericsson
Jefferies & Company
Lazard
Nortel
Paul Weiss
Shearman & Sterling
Sony
Weil Gotshal & Manges LLP

Acquisition of Global Blue SA from Equistone Partners Europe Fund III by Silver Lake Partners and Partners Group Holding AG

Clifford Chance
Equistone Partners
Evercore Partners
Hannes Snellman Attorneys
JP Morgan Chase
LAWIN
Partners Group Holding AG
RBC Capital Markets
Roschier Attorneys Ltd.
Silver Lake Partners
Smith Square Partners LLP
Weil, Gotshal & Manges LLP
Wong Partnership

Technology, Media, Telecom (Under \$1 Billion)

WINNER

Acquisition of B Wise B.V. by NASDAQ OMX

TM Capital Corp.
Arthurs Legal B.V.
Avedon Capital
B Wise B.V.
Hughes Hubbard & Reed LLP
Nasdaq OMQ Group
NautaDutilh New York P.C.

FINALISTS

Acquisition of a minority interest in Fixnetix by NYSE Euronext

Marlin & Associates
Fixnetix
NYSE Euronext

<p>Sale of Creative Electronic Systems SA to a Consortium of Private Equity</p>	<p>Headwaters MB LLC Chess Consulting LLC Dimension SA Ernst & Young Kaye Scholer LLP LFPE S.A. Merrillcorp.com MRV Communications, Inc. Python & Peter Schellenberg Wittmer Sullivan & Cromwell LLP Union Bank of Switzerland Vinci Capital</p>
<p>Acquisition of Knovel Corporation by Elsevier</p>	<p>Marlin & Associates Elsevier Knovel Corporation</p>
<p>Sale of Trident Microsystems, Inc.</p>	<p>DLA Piper Alvarez & Marsal Bayard, P.A. Cooley LLP FTI Consulting Imperial Capital Maples and Calder Pachulski Stang Ziehl & Jones Pillsbury Winthrop Shaw Pittman LLP Proskauer Rose Quinn Emanuel Urquhart & Sullivan, LLP Union Square Advisors Zolfo Cooper</p>
<p>Acquisition of Karo Film by Patton Media Group, Baring Vostok, UFG and the Russian Direct Investment Fund</p>	<p>Redwood Capital Group Akin Group Baker Botts Baring Vostok Capital Partners Chase Mellen Law Office Dechert LLP Deloitte & Touche Karo Film KPMG Patton Media Group Russian Direct Investment Fund UFG Private Equity</p>

Energy Deal of the Year (Over \$500mm)

WINNER

Formation of Capistrano Wind Partners, LLC by AMP Capital Limited, Teachers Insurance and Annuity Association of America and Cook Inlet Region Inc. and Edison Mission Energy

Greenberg Traurig LLP
AMP Capital Investor (US) Ltd
Edison Mission Energy
Gibson, Dunn & Crutcher LLP
Marathon Capital
TIAA-CREF | Financial Services

FINALISTS

Chapter 11 Restructuring of General Maritime Corporation, et al.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Day & Partners
Kirkland & Ellis, LLP
Kramer Levin Naftalis & Frankel LLP
Moelis & Company
Seward & Kissel LLP
White & Case

Acquisition of Open Grid Europe by consortium consisting of Infinity Investments S.A., British Columbia Investment Management, Macquarie European Infrastructure Fund 4, and the asset management arm of Munich Re and ERGO

Macquarie Capital
ARUP
Ernst & Young GmbH
Linklaters
Macquarie Infrastructure and Real Assets (MIRA)

Acquisition of Transocean Ltd. Assets by Castle Harlan, CHAMP Private Equity and Lime Rock Partners

Castle Harlan
CHAMP Private Equity
Lime Rock Partners
Skadden, Arps, Slate, Meagher & Flom LLP

Energy Deal of the Year (Under \$500mm)

WINNER

Acquisition of Custom Rubber Products by FDS Group

GulfStar Group
Arthur D. Little
BMC SmartRoom
Custom Rubber Products
Ernst & Young
FDS Group
Hirsh & Westheimer, P.C.
Kilpatrick Townsend & Stockton LLP

FINALISTS

Acquisition of majority stake in Global Wind Power Ltd. (GWPL) by China Ming Yang Wind Power Group Ltd.

YES Bank Limited
Ming Yang Wind Power Group Ltd.
Global Wind Power Ltd.

Acquisition of Mathena, Inc. by the Weir Group PLC

McColl Partners, LLC
Deloitte
Environmental Resources Management
Firmex, Inc.
Hartzog Conger Cason & Neville
Hogan Taylor, LLP
Jones Day
KPMG
Mathena, Inc.
Signa Engineering Corp.
The Weir Group PLC

Sale of Decanter Machine, Inc. to FLSmidth & Co. A/S

Western Reserve Partners LLC
Bradley Arant Boult Cummings LLP
Crowe Horwath LLP
Deloitte & Touche LLP
FLSmidth & Co. A/S
Powell Companies Inc.
Woolf McClane

Buyout of Enerflow Industries Inc. by National Oilwell Varco

Capital Alliance Corporation
Bennett Jones
Enerflow Industries Inc.
Fraser Milner Casgrain
Grant Besplug PC
National Oilwell Varco
Pricewaterhouse Coopers

Acquisition of 90% Trakya Elektrik by INTER RAO

INTER RAO UES
AEI Services LLC
Cakmak
Clifford Chance
Credit Suisse
Deloitte
Herguner Bilgen Ozeke
ING Bank N.V.
Linklaters
Raiffeisen Investment

Industrial Goods and Basic Resources

WINNER

Sale of South American Operations to
Colombia-Based Ajover by LINPAC

McKenna Long & Aldridge LLP
Ajover
Allende & Brea
Errecondo, Salaverri, Dellatorre, Gonzalez & Burgio
Abogados
Ferrere Abogados
Hughes Hubbard & Reed LLP
Koury Lopes Advogados
LINPAC
Posadas, Posadas & Vecino
Veirano Advogados

FINALISTS

Acquisition of Changzhou Pulanna Coating
Co. by Sherwin-Williams

Business Development Asia LLC
Changzhou Pulanna
The Sherwin-Williams Company

Restructuring of Trinidad Cement Limited
Group

Foley & Lardner
Broadspan Capital
Caribbean Juris Chambers
Fitzwilliam, Stone, Furness-Smith & Morgan
FTI Consulting
Hughes, Fields & Stoby
Ian C.A. Bishop, Attorney-at-Law
Johnson, Camacho & Singh
Kelsick Wilkin and Ferdinand
Mayer Brown LLP
Patterson Mair Hamilton

Restructuring of Catalyst Paper
Corporation

Skadden, Arps, Slate, Meagher & Flom LLP
Blake, Cassels & Graydon LLP
Catalyst Paper Corporation
Perella Weinberg Partners LP

Acquisition of Superior Tube Company &
Fine Tubes Ltd by The Watermill Group

Watermill
Brown Gibbons Lang & Company
Goodwin Procter LLP
Icon Investments
Morgan, Lewis & Bockius
Phoenix Management Services
PNC Business Credit
Superior Tube Company and Fine Tubes Ltd.

Consumer and Retail Products Deal of the Year (Over \$1 Billion)

WINNER

\$8.1 Billion Merger of Burger King and Justice Holdings Ltd.

Tegris Advisors
Greenberg Traurig LLP
Barclays Capital
Burger King
Justice Holdings Ltd.
Price WaterHouse Coopers LLP
Sullivan and Cromwell LLP

FINALISTS

Acquisition of Yoki Alimentos S.A. by General Mills

Banco de Investimentos
Cleary, Gottlieb, Steen & Hamilton
Credit Suisse (Brazil)
Koury Lopes Advogados

Acquisition of Jupiter Shop Channel Co. by Bain Capital Private Equity

Mitsubishi UFJ
Morgan Stanley Securities
Mori Hamada & Matsumoto Law
Ropes & Gray

Acquisition of Massmart Holdings Limited by Wal-Mart Stores

JP Morgan Chase
Merrill DataSite
Webber Wentzel

Consumer and Retail Products Deal of the Year (Under \$1 Billion)

WINNER

Acquisition of Vicky Form by Triumph

PC Capital
BDO
Creel Garcia Cuellar
Haiat y Asociados
SAI Derecho y Economia
Triumph Universa AG
Vicky Form S.A. de C.V.

FINALISTS

Management Buyout/Leveraged Buyout of DEPO DIY by DMT Pluss, Ltd.

JSC IBS "Prudentia"
IBS Prudential

Divestment of Shanghai Elsker to Johnson & Johnson

Business Development Asia LLC
FenXun Law Firm
IntraLinks
Johnson & Johnson
KPMG
Shanghai Elsker
Zhong Lun Law Firm

Acquisition of Eveden Group by Wacoal Holdings

Financo
Eveden Group
Morrison & Foerster LLP
PWC

Consolidation of Tortuga Rum Company related businesses and sale of controlling interest in consolidated group to Jamaica Producers Group Limited.

Foley & Lardner LLP
Broadhurst LLC Attorneys-at-Law
Greystone Capital Partners
Hart Muirhead Fatta
Higgs & Johnson
Jamaica Producer Group Limited
Myers, Fletcher & Gordon
N.M. Hughes & Co. Ltd.
Tortuga International Holdings Limited

Real Estate

WINNER

APA takeover offer for Hastings Diversified Utilities Fund

Macquarie Capital
APA Group
Grant Samuel
JP Morgan
RBC Capital Markets
Westpac Banking Corp

FINALISTS

Acquisition of MAAF Assurances SA by Cofinimmo SA and Fonciere Atland SA

Banque Degroof & Philippe
MAAF Assurances
Wragge & Co, LLP

Acquisition of The Kingfisher Shopping Centre by Capital & Regional Plc and Oaktree Capital Group

DLA Piper
Oaktree Capital Management
Paul Hastings

Acquisition of TLG Immobilien GmbH by Lone Star Real Estate

White & Case
Citigroup, Noerr LLP

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