



THE 8TH ANNUAL INTERNATIONAL M&A AWARDS WINNERS

I. CROSS BORDER SECTOR DEAL OF THE YEAR

CONSUMER AND RETAIL PRODUCTS DEAL OF THE YEAR

Acquisition of Wagg Foods by L Catterton

- L Catterton
- Alvarez & Marsal
- Bain Consulting
- Gordons LLP
- HSBC Bank plc
- Latham & Watkins LLP
- Rothschild
- Wagg Foods

CONSUMER SERVICES DEAL OF THE YEAR

Acquisition of Loop Transportation, Inc. by Hallcon Crew Transport, Inc.

- Headwaters MB
- Farella Braun + Martell
- Finn Dixon & Herling
- Hallcon Crew Transport
- Loop Transportation, Inc.
- Southfield Capital

ENERGY DEAL OF THE YEAR

Merger of Navig8 Crude Tankers and
General Maritime

Seward & Kissel
Navig8
Crude Tankers
General Maritime

FINANCIAL SERVICES DEAL OF THE YEAR

Sale of Premium Credit Limited to Cinven
Partners LLP by GTCR

GTCR
Bain
Cinven Partners LLP
JP Morgan
Kirkland & Ellis
Merrill DataSite
PCL
Premium Credit Limited
PwC

HEALTHCARE AND LIFE SCIENCES DEAL OF THE YEAR

Acquisition of Alvogen

White & Case
Alvogen

INDUSTRIAL GOODS AND BASIC RESOURCES DEAL OF THE YEAR

Acquisition of Cowal gold mine from
Barrick Gold Corporation by Evolution
Mining

Record Point
Allens Linklaters
Credit Suisse
Evolution Mining
Herbert Smith Freehills

INDUSTRIAL MANUFACTURING AND DISTRIBUTION DEAL OF THE YEAR

Acquisition of Dynacast

Hunton & Williams LLP
American Industrial Partners
Davis Polk
Goodwin Proctor
Partners Group

MEDIA DEAL OF THE YEAR

Acquisition of 80% of the shares in
Verivox by ProSiebenSat.1 Media SE

ProSiebenSat.1 Media SE
Oakley Capital
Verivox

PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR

Acquisition of Wachs Water Services
by Pure Technologies

Capstone Partners
Husch Blackwell LLP
Canaccord Genuity
Chuhak & Tecson PC
Pure Technologies
The Wachs Companies
Wachs Water Services

REAL ESTATE DEAL OF THE YEAR

Acquisition of the Liberty Living Group by
Canada Pension Plan Investment Board

Dechert LLP
Canadian Pension Plan Investment Board
Clifford Chance
Liberty Living plc

RETAIL MANUFACTURING AND DISTRIBUTION DEAL OF THE YEAR

Acquisition of XL Parts by Marubeni

GulfStar Group
BoyarMiller
Marubeni
Paul Hastings
XL Parts

TECHNOLOGY DEAL OF THE YEAR (UNDER \$250MM)

Investment in China Rapid Finance
by Broadline Capital

Broadline Capital
China Rapid Finance Ltd.
Shearman & Sterling LLP
Sidley Austin LLP

TECHNOLOGY DEAL OF THE YEAR (OVER \$250MM)

Acquisition of eBay Enterprise by
Permira, Banneker Partners,
Sterling, Longview

Raymond James
Banneker Partners
eBay Enterprise
Longview
Permira
Qatalyst Partners
Sterling

II. CROSS BORDER FIRM OF THE YEAR

Boutique Investment Banking Firm of the Year

Marlin & Associates

Investment Banking Firm of the Year

Financial Technology Partners

Law Firm of the Year

White & Case

Communications Firm of the Year

Brunswick Group LLP

Private Equity Firm of the Year

Sun Capital Partners, Inc.

Valuation Firm of the Year

VRC | Valuation Research

III. CROSS BORDER PROFESSIONAL OF THE YEAR

M&A Dealmaker of the Year

Euan Rellie, Senior Managing Director, BDA Partners

Legal Advisor of the Year

David A. Katz, Partner, Wachtell, Lipton, Rosen & Katz

Cross Border Consultant of the Year

Ozgur Aksoy, Managing Partner, Alfa Investment

IV. CROSS BORDER PRODUCT AND SERVICE OF THE YEAR

Merrill Corporation

V. CROSS BORDER DEAL FINANCING OF THE YEAR

Acquisition of Henniges Automotive
by AVIC Auto and BHR Partners

BHR Partners
Deutsche Bank
Henniges Automotive Holdings Inc.

VI. CROSS BORDER RESTRUCTURING DEAL OF THE YEAR

Acquisition of Comark Inc.

Alvarez & Marsal
Comark Inc.
KarpReilly LLC
Osler, Hoskin & Harcourt LLP
Salus Capital Partners
Stern Partners Inc.

VII. CROSS BORDER CORPORATE AND STRATEGIC ACQUISITION DEAL OF THE YEAR

Corporate and Strategic Acquisition of the Year (From \$10MM – \$25MM)

Acquisition of Stern Rubber

Generational Equity
P&M Corporate Finance, LLC
Fredrikson & Byron, PA
Kerr, Russell and Weber, PLC
Stern Rubber
Zhongli North America, Inc.

Corporate and Strategic Acquisition of the Year (Over \$25MM - \$50MM)

Sale of Perfect Fit, LLC, a portfolio company of The Anderson Group LLC, to Shanghai Shenda Co. Ltd., a Shanghai exchange listed public company, and its U.S. subsidiary, Cross River, LLC

Brown Gibbons Lang & Company
Dickinson Wright
McGladrey
MMG Advisors, Inc.
SheppardMullin
The Anderson Group

Corporate and Strategic Acquisition of the Year (Over \$50MM - \$100MM)

Acquisition of 100% of the shares of Maxi Prenda S.A. de C.V.

PC Capital
Aziz & Kaye
Fisrt Cash Financial Services, Inc.
Galicia Abogados

Corporate and Strategic Acquisition of the Year (Over \$100MM - \$500MM)

Acquisition of Kolmar by Novacap

Raymond James
Black Diamond Capital Management
Kolmar
Novacap

Corporate and Strategic Acquisition of the Year (Over \$500MM)

Acquisition of Talisman Energy by Repsol

Nomura Securities International
Repsol SA
Talisman Energy

VIII. CROSS BORDER REGIONAL DEALS OF THE YEAR

US – Africa/Middle East Deal of the Year

Acquisition of Comverse's BSS Assets by Amdocs

Amdocs
Comverse's BSS Assets
Jefferies
Meitar

US – Asia Deal of the Year

Acquisition of Double Prime by SPI Technologies

Sett & Lucas
Double Prime
SPI Technologies

US – Europe Deal of the Year

Acquisition of ABEL Pumps by Hillenbrand

Hillenbrand
ABEL Pumps
Euroconsult
PwC
Roper Technologies, Inc
Skadden, Arps, Slate, Meagher & Flom LLP

US – North America Deal of the Year

Acquisition of Assets of Veris Gold by
Whitebox Advisors

Fennemore Craig, P.C.
Dentons Canada LLP
Dorsey & Whitney LLP
Ernst & Young, Inc.
Fasken Martineau
Fox Rothschild LLP
Irwin Lowy LLP
JCM Holdings III Limited
Whitebox Advisors LLC

IX. CROSS BORDER M&A DEAL OF THE YEAR

Cross Border M&A Deal of the Year (From \$10MM – \$25MM)

Acquisition of FabTrol Systems by AVEVA

Madison Street Capital
AVEVA
FabTrol

Cross Border M&A Deal of the Year (Over \$25MM – \$50MM)

Sale of a majority stake of TestPlant
to The Carlyle Group

Redwood Capital
Mishcon de Reya LLP
TestPlant
The Carlyle Group
Travers Smith LLP

Cross Border M&A Deal of the Year (Over \$50MM – \$100MM)

Acquisition of X-Ray Industries, Nray
Services and Arcadia Aerospace by
Applus+

P & M Corporate Finance
Applus Services, S.A.
Arcadia Aerospace
Butzel Long
McInnes Cooper
Nelligan O'Brien Payne LLP
Nray Services Inc.
X-Ray Industries

Cross Border M&A Deal of the Year (Over \$100MM – \$250MM)

The sale of Country Pure Foods, a
portfolio company of Mistral Equity
Partners, to Sapporo International,

Lazard Middle Market
Country Pure Foods
Mistral Equity Partners

Inc. and Toyota Tsusho America

Sapporo International, Inc.
SMBC Nikko Securities America, Inc.
Toyota Tsusho America

Cross Border M&A Deal of the Year (Over \$250MM – \$500MM)

Sale of Currencies Direct to Corsair
Capital and Palamon Capital Partners

FT Partners
Corsair Capital
Currencies Direct
Palamon Capital Partners

Cross Border M&A Deal of the Year (Over \$500MM – \$1B)

Acquisition of Steiner Leisure Limited
by L Catterton

L Catterton
Bain & Company
Dechert LLP
Kirkland & Ellis LLP
Steiner Leisure Limited

Cross Border M&A Deal of the Year (Over \$1 Billion - \$5 Billion)

Acquisition of Sapient Corporation by
Publicis Groupe

PJT Partners
Bank of America Merrill Lynch
Publicis Groupe
Sapient Corporation

Cross Border M&A Deal of the Year (Over \$5 Billion)

Acquisition of City National Corporation

Sullivan & Cromwell
Bank of America Merrill Lynch
City National Bank
JP Morgan Securities
RBC Capital Markets
Sandler O'Neill & Partners LP
Wachtell Lipton Rosen & Katz

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