



9TH ANNUAL INTERNATIONAL M&A AWARDS WINNERS

I. SECTOR DEAL OF THE YEAR

FINANCIALS DEAL OF THE YEAR

Acquisition of AssetMark by Huatai Securities Co., Ltd.

Raymond James
Willkie Farr & Gallagher LLP
AssetMark

Huatai Securities Co.
Morgan Stanley

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR

Sale of Graphic Controls, a portfolio company of WestView Capital to Nissha Printing Co., Ltd.

Headwaters MB
BDA Partners
WestView Capital Partners
Nissha Printing Co. Ltd.

Baker & McKenzie
RR Donnelly
A.T. Kearney

MATERIALS DEAL OF THE YEAR

Restructuring of Molycorp

Miller Buckfire, a Stifel Company
Centerview
Neo Performance Materials
Houlihan Lokey
Kramer Levin Naftalis & Frankel LLP
Jones Day

PJT Partners
Paul Hastings
Alix Partners
Berkeley Research Group
Ashby & Geddes
Young Conaway Stargatt & Taylor, LLP

CONSUMER DISCRETIONARY DEAL OF THE YEAR

Acquisition of Ixxus by Copyright Clearance Center

Signal Hill Capital
Copyright Clearance Center

Innovation Advisors
Ixxus

CONSUMER STAPLES DEAL OF THE YEAR

Sale of Highline Produce Holdings, a portfolio company of Peak Rock Capital, to Fyffes

Lazard Middle Market
Holland & Knight LLP
Highline Produce

Peak Rock Capital
McDermott Will & Emery

PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR

Acquisition of Marketwired by Nasdaq

BMO Capital Markets Corp
Marketwired

OMERS Private Equity

ENERGY DEAL OF THE YEAR (UP TO \$250MM)

Investment in clean energy by OCI

Dechert LLP

Nagashima Hashimoto & Yasukun

ENERGY DEAL OF THE YEAR (\$250MM - \$1B)

Sec. 363 Sale of Abengoa SA

DLA Piper
Houlihan Lokey
KPMG
Armstrong Teasdale
Alvarez & Marsal

Carl Marks Advisors
Green Plains Renewable Energy, Inc.
KAAPA Ethanol
ICM, Inc.

ENERGY DEAL OF THE YEAR (OVER \$1B)

Acquisition of Columbia Pipeline Group, Inc. by TransCanada

Mayer Brown LLP
Wells Fargo Securities

Blake, Cassels & Graydon LLP

INFORMATION TECHNOLOGY AND TELECOM DEAL OF THE YEAR (UNDER \$75MM)

Capital Raise for Vena Solutions

KPMG Corporate Finance LLC

Vena solutions

INFORMATION TECHNOLOGY AND TELECOM DEAL OF THE YEAR (OVER \$75MM)

Strategic Investment in Infutor by Norwest Venture Partners

Dresner Partners Investment Banking
Goodwin Procter LLP
Neal, Gerber & Eisenberg LLP
Bill Hickey & Associates, Inc.

Norwest Venture Partners
Ernst & Young LLP
AB Private Credit Investors
Mueller

INDUSTRIALS DEAL OF THE YEAR (UP TO \$150MM)

Acquisition of MIOX Corporation by Johnson Matthey Plc

Headwaters
MIOX Corporation

Johnson Matthey Plc

INDUSTRIALS DEAL OF THE YEAR (OVER \$150MM)

Divestiture of Doosan Engineering & Construction Co Ltd heat recovery steam generator business to GE Power

BDA Partners

Doosan Engineering & Construction Co Ltd

GE Power

Kim & Chang

Yulchon

SmartRoom

PwC

Ernst & Young

II. FIRM OF THE YEAR

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

Equiteq

INVESTMENT BANKING FIRM OF THE YEAR

BDA Partners

COMMUNICATIONS FIRM OF THE YEAR

Finsbury

CONSULTING FIRM OF THE YEAR

Deloitte Consulting

PRIVATE EQUITY FIRM OF THE YEAR

L Catterton

VALUATION FIRM OF THE YEAR

VRC | Valuation Research

III. PRODUCT/SERVICE OF THE YEAR

Ernst & Young - People Advisory Services M&A Integrations

IV. RESTRUCTURING OF THE YEAR

RESTRUCTURING OF THE YEAR

Chapter 11 of O.W. Bunker Debtors

Montgomery McCracken Walker & Rhoads LLP

Alvarez & Marsal

Allen & Overy

Hunton & Williams

Norton Rose Fulbright US LLP

Robinson & Cole, LLP

Halloran & Sage LLP

Gavin/Solmonese LLC

V. CORPORATE/STRATEGIC DEAL OF THE YEAR

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$10MM - \$50MM)

Acquisition of Banco Citibank de Guatemala and Affiliates by Promerica Financial Corporation

Hunton & Williams LLP

Skadden, Arps, Slate, Meagher & Flom LLP

Deutsche Bank Securities Inc.

CORPORATE/STRATEGIC DEAL OF THE YEAR (OVER \$50MM - \$100MM)

Acquisition of ComNet by ACRE/LLR Partners

Carter Morse & Mathias
ComNet Holdings, LLC
Martin LLP
Day Pitney

Brown Butler
Access Control Related Enterprises
LLR Partners, Inc.
Pepper Hamilton LLP

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$100MM - \$250MM)

Financing of Gate, Inc.

Gulfstar Group
Gibson Applied Technology & Engineering
Morgan Stanley Credit Partners

Porter Hedges
Proskauer Rose
BDO

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$250MM - \$500MM)

Acquisition of Vindicia, Brite:Bill and Pontis by Amdocs

Amdocs
Brite:Bill
Arma
MeitarLiquornikGevaLeshem Tal

William Fry
PwC
Vindicia and Pontis

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$500MM - \$1B)

Acquisition of Continental Structural Plastics by Teijin Limited

Foley & Lardner LLP
Bradley Arant Boult Cummings LLP

Cleary Gottlieb
Cacheaux, Cavazos & Newton, L.L.P.

CORPORATE/STRATEGIC DEAL OF THE YEAR (OVER \$1B)

Restructuring of Pacific Exploration & Production Corp.

Curtis, Mallet-Prevost, Colt & Mosle LLP
The Catalyst Capital Group, Inc.
Pacific E&P
Evercore Partners
McMillan LLP
PwC
Brown Rudnick LLP

Norton Rose Fulbright Canada LLP
Borden Ladner Gervais LLP
Proskauer Rose LLP
DLA Piper (Canada) LLP
J&A Garrigues, S.L.P.
Carter Ledyard & Milburn LLP
Lazard Freres & Co. LLC

VI. CROSS BORDER DEAL OF THE YEAR

CROSS BORDER DEAL OF THE YEAR (\$10MM - \$25MM)

Strategic Investment in Xignite by Quick and Nikkei

Marlin & Associates
Xignite

Quick

CROSS BORDER DEAL OF THE YEAR (\$25MM - \$50MM)

Acquisition of Arnold Industries by the Bossard Group

Capstone Partners LLC
Bossard North America
Bossard Holding AG

Dutton, Braun, Staack & Hellman P.L.C.
Arnold Industries, Inc.
Andersen Tax

CROSS BORDER DEAL OF THE YEAR (\$50MM - \$100MM)

Acquisition of Teradata Marketing Applications

Schulte Roth & Zabel LLP
Teradata Corporation

Marlin Equity Partners

CROSS BORDER DEAL OF THE YEAR (\$100MM - \$250MM)

Merger of The Robbins Company with Northern Heavy Industries

Western Reserve Partners LLC
The Robbins Company

Northern Heavy Industries
Mount Flag, LLC

CROSS BORDER DEAL OF THE YEAR (\$250MM - \$500MM)

Acquisition of Saham Finances SA by Sanlam Group

ENSafrica
Naciri & Associates

Allen & Overy
Freshfields Bruckhaus Deringer

CROSS BORDER DEAL OF THE YEAR (\$500MM - \$1B)

Acquisition of MAPCO, a Subsidiary of Delek US, by Copec

Raymond James
Delek US Holdings
RBC Capital Markets

Copec S.A.
Simpson Thacher

CROSS BORDER DEAL OF THE YEAR (OVER \$1B)

Acquisition of GE Appliances by Qingdao-Haier

FTI Consulting
Sidley Austin

White & Case
PwC

VII. PRIVATE EQUITY DEAL OF THE YEAR

PRIVATE EQUITY DEAL OF THE YEAR (\$10MM - \$50MM)

Acquisition of Dock Edge + by Canada Metal Pacific, a Subsidiary of Branford Castle Partners

Generational Capital Markets, Inc.
Dock Edge + Inc.
Branford Castle Partners

Canada Metal
Ormston List Frawley, LLP
Edwards, Kenny & Bray LLP

PRIVATE EQUITY DEAL OF THE YEAR (\$50MM - \$100MM)

Significant Investment in St. Marche from L Catterton

L Catterton
St. Marche
Stocche Forbes

PwC
Sally Dancer Inc.
Itau BBA

PRIVATE EQUITY DEAL OF THE YEAR (\$100MM - \$250MM)

Sale of Fitness First Australia by Oaktree Capital Management

Record Point

Quadrant Private Equity

PRIVATE EQUITY DEAL OF THE YEAR (OVER \$250MM)

Acquisition of Morrison Utility Services by First Reserve

Winchester Capital
Bregal Capital

First Reserve

VIII. REGIONAL DEAL OF THE YEAR

EUROPE DEAL OF THE YEAR

Acquisition of Runbook B.V. by Blackline, Inc.

Drake Star Partners
Runbook B.V.
BlackLine Inc.
PPM Oost
Sumeru Equity Partners

ICONIQ Capital
Tennenbaum Capital Partners, LLC
Kirkland & Ellis LLP
Silicon Polder Fund
Deloitte

LATIN AMERICA DEAL OF THE YEAR

Restructuring and Sale of Peninsula Papagayo Resort

Berger Singerman
REH Capital Partners, LLC
EH Capital Partners, LLC

Algon Group LLC
Stearns Weaver Miller Weissler Alhadeff and Sitterson

ASIA DEAL OF THE YEAR

Divestment of TR Pty Limited to VP plc

LCC Asia Pacific
Advent Partners

Squire Paton Boggs
K&L Gates

NORTH AMERICA DEAL OF THE YEAR

Acquisition of New Holland Apparel and ArtFX by Apollo Global Management in connection with Apollo's strategic partnership with Nike

MMG Advisors, Inc.
Kythera Capital Management, LLC

Apollo Global Management

OCEANIA DEAL OF THE YEAR

Sale of Microsoft's Feature Phone business and Vietnam factory

Microsoft Corporate

HMD Global

IX. M&A DEAL OF THE YEAR

M&A DEAL OF THE YEAR (\$10MM - \$25MM)

The Acquisition of Acuna & Asociados SA by The Dowco Group

Madison Street Capital

Acuna & Asociados S.A

M&A DEAL OF THE YEAR (\$25MM - \$50MM)

Acquisition of Diversified Global Graphics Group ("DG3") by an affiliate of Resilience Capital Partners

Resilience Capital Partners
DLA Piper LLP
Gibbons P.C.
SSG Capital Advisors, LLC
McGuireWoods, LLP

Kirkland & Ellis LLP
Aon Risk Solutions - Cleveland
Ernst & Young LLP
Ramboll Environ
Sterling Associates

M&A DEAL OF THE YEAR (\$50MM - \$100MM)

Acquisition of Teradata Marketing Applications

Schulte Roth & Zabel LLP
Teradata Corporation

Marlin Equity Partners

M&A DEAL OF THE YEAR (\$100MM - \$250MM)

Sale of BELECTRIC to innogy, an RWE company

Capitalmind Corporate Finance Advisory
BELECTRIC Solar & Battery Holding GmbH

innogy SE

M&A DEAL OF THE YEAR (\$250MM - \$500MM)

Acquisition of Allworld Exhibitions by UBM plc

BCMS Corporate LLC
J.P. Morgan Cazenove
KPMG

Herbert Smith Freehills
Allen & Overy
Ernst & Young

M&A DEAL OF THE YEAR (\$500MM - \$1B)

Joint Venture and Acquisition of IAC's soft-trim business by Shanghai Shenda

Dechert LLP

Jones Day

M&A DEAL OF THE YEAR (OVER \$1B)

Creation of Aker BP – the merger of BP Norge and Det Norske

BP plc
Det Norske ASA

AKER BP ASA

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