

A nighttime photograph of a city skyline, likely New York City, featuring several illuminated skyscrapers and a prominent dome in the foreground. The image has a blue color cast. Overlaid on the center is the text 'DEAL OF THE YEAR' in green and 'AWARDS CEREMONY' in white, separated by a vertical line.

**DEAL OF
THE YEAR**

**AWARDS
CEREMONY**

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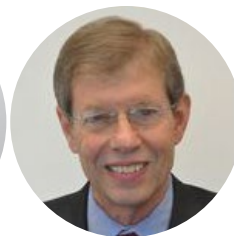


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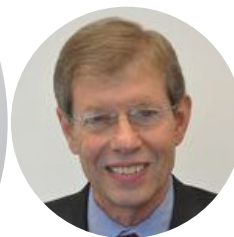


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Milestone Capital

DEAL CATEGORIES

CONSUMER PRODUCTS & SERVICES DEAL OF THE YEAR

TECHNOLOGY & BUSINESS SERVICES DEAL OF THE YEAR

INDUSTRIAL, POWER & INFRASTRUCTURE DEAL OF THE YEAR

MIDSTREAM DEAL OF THE YEAR

OIL AND GAS <\$500MM DEAL OF THE YEAR

OIL AND GAS >\$500MM DEAL OF THE YEAR

CROSS BORDER TRANSACTIONS DEAL OF THE YEAR

DEAL CATEGORIES



CONSUMER PRODUCTS & SERVICES DEAL OF THE YEAR

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CROSS BORDER TRANSACTIONS DEAL OF THE YEAR

CONSUMER PRODUCTS & SERVICES DEAL OF THE YEAR

Welcome Group, LLC Joint Venture with REIT

Buyer	Almanac Realty Investors
Seller	Welcome Holdings, LLC
Investment Banker	Jones Lang LaSalle
Lender	Global Altantic Financial Company
Attorney	BoyarMiller, Porter Hedges LLP
Accountant	Kahanek, Franke & Associates, L.C

CONSUMER PRODUCTS & SERVICES DEAL OF THE YEAR

The Acquisition of Amtel, LLC, by Amtel Partners, LLC, an Investment Vehicle Sponsored by Houston-Based Priest Equities, LLC

Buyer	Priest Equities, LLC
Seller	Amtel, LLC
Investment Banker	GulfStar Group
Lender	Amegy Bank, Woodforst Commercial Banking, Bank of Texas
Attorney	BoyarMiller, Haynes Boone
Accountant	Weaver

CONSUMER PRODUCTS & SERVICES DEAL OF THE YEAR

Landry's Acquisition of Del Frisco's Double Eagle Steakhouses and Del Frisco's Grilles

Buyer	Landry's, LLC
Seller	L Catterton
Investment Banker	Jefferies LLC
Lender	Jefferies LLC
Attorney	Haynes and Boone, LLP, Gibson, Dunn & Crutcher LLP

CONSUMER PRODUCTS & SERVICES DEAL OF THE YEAR

Jurassic Quest®, the World's Largest, Traveling, True-to-Life Animotronic Dinosaur Experience, is Acquired by L2 Capital Partners

Buyer	L2 Capital
Seller	Jurassic Quest
Investment Banker	Statesman Business Advisors
Lender	Capitala Group
Attorney	Pepper Hamilton LLP, Lindeman Esq.
Accountant	Calvetti Ferguson

CONSUMER PRODUCTS & SERVICES DEAL OF THE YEAR

THE WINNER IS...

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Welcome Group, LLC Joint Venture with REIT

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TECHNOLOGY & BUSINESS SERVICES DEAL OF THE YEAR

Cedar Gate Technologies Acquisition of Global Healthcare Alliance

Buyer	Cedar Gate Technologies
Seller	Shareholders of Global Healthcare Alliance Holdings, Inc.
Investment Banker	Cain Brothers & Co.
Attorney	Gray Reed & McGraw LLP, Kirkland & Ellis LLP (buyer), Epstein Becker & Green (buyer), Jackson Walker LLP (seller)

TECHNOLOGY & BUSINESS SERVICES DEAL OF THE YEAR

Specialized Waste Systems Acquired by TAS Environmental Services

Buyer	TAS Environmental Services, L.P., a portfolio company of Blue Point Capital Partners
Seller	Specialized Waste Systems, Inc.
Investment Banker	Gilbert & Pardue, LLC
Attorney	BoyarMiller (seller), Jones Day (buyer)
Accountant	Mohle Adams LLP
Insurance	Rubicon M&A Insurance Services

TECHNOLOGY & BUSINESS SERVICES DEAL OF THE YEAR

The Majority Recapitalization of John M. Floyd & Associates by Hammond, Kennedy, Whitney & Company

Buyer	Hammond, Kennedy, Whitney & Company
Seller	John M. Floyd & Associates
Investment Banker	GulfStar Group
Accountant	Grant Thornton (seller), RSM (buyer)
Attorney	Foley Gardere LLP (seller), Robert S. Pickelner, PC (seller), Curley LLC (seller), Taft Stettinius & Hollister LLP (buyer)
Insurance	Risk Strategies

TECHNOLOGY & BUSINESS SERVICES DEAL OF THE YEAR

M&D Sale to Warren Equity Partners

Buyer	Warren Equity Partners
Seller	Magneto & Diesel Injector Services, Inc.
Investment Banker	Crutchfield Capital
Attorney	Rhem P.C.

TECHNOLOGY & BUSINESS SERVICES DEAL OF THE YEAR

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INDUSTRIAL, POWER & INFRASTRUCTURE DEAL OF THE YEAR

Crossplane Capital Equity Investment in Accent Family of Companies

Buyer	Crossplane Capital
Seller	Accent Wire Holdings
Investment Banker	Western Commerce
Lender	Business Credit
Attorney	Blank Rome LLP

INDUSTRIAL, POWER & INFRASTRUCTURE DEAL OF THE YEAR

WaterBridge Announces Closing of \$345 Million of Additional Equity Capital to Fund Strategic Acquisitions

Buyer	WaterBridge Resources LLC
Seller	Primexx Energy Partners, Ltd, Tall City Exploration III LLC
Investment Banker	Simmons Energy, Piper Sandler Companies
Attorney	Winston & Strawn (buyer)

INDUSTRIAL, POWER & INFRASTRUCTURE DEAL OF THE YEAR

Construction Capital and Tax Equity for Solar Projects

Buyer	Centrica Business Solutions US, Inc., a member of the Direct Energy corporate family
Seller	Entities managed by C2 Energy Capital
Lender	Astrum Solar US, Inc., an affiliate of Centrica Business Solutions US, Inc.
Attorney	McGuireWoods (buyer), Norton Rose Fulbright (seller)

INDUSTRIAL, POWER & INFRASTRUCTURE DEAL OF THE YEAR

The Acquisition of Volta by W-Industries

Buyer	W-Industries
Seller	Volta
Investment Banker	GulfStar Group
Attorney	Norton Rose Fulbright (seller), Akerman (buyer)
Accountant	Seitz DeMarco & McGovern (seller), EY (buyer)

INDUSTRIAL, POWER & INFRASTRUCTURE DEAL OF THE YEAR

Plantgistix Acquired by A&R Logistics

Buyer	Wind Point Partners
Seller	Plantgistix
Investment Banker	Statesman Corporate Finance, LLC
Lender	Antares Capital, L.P., Bain Capital Credit, LP
Attorney	Foley & Lardner LLP, Kirkland & Ellis LLP
Accountant	Harold “Hap” May, CPA, CFF, LLM

INDUSTRIAL, POWER & INFRASTRUCTURE DEAL OF THE YEAR

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INDUSTRIAL, POWER & INFRASTRUCTURE DEAL OF THE YEAR

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CROSS BORDER TRANSACTIONS DEAL OF THE YEAR

MIDSTREAM DEAL OF THE YEAR

Momentum Midstream Sale of Stake in UEO Midstream System to Williams Cos. and Joint Venture Between Williams and CPPIB

Buyer	Williams Cos.
Seller	Momentum Midstream
Investment Banker	Morgan Stanley, CIBC World Markets Corp.
Attorney	Locke Lord (seller), Gibson, Dunn & Crutcher LLP (buyer)

MIDSTREAM DEAL OF THE YEAR

Kodiak Gas Services' purchase of Pegasus Optimization Managers

Buyer	Kodiak Gas Services, LLC
Seller	Pegasus Optimization Managers
Investment Banker	Jefferies LLC
Lender	JP Morgan Chase
Attorney	Simpson Thacher

MIDSTREAM DEAL OF THE YEAR

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Momentum Midstream Sale of Stake in UEO Midstream System to Williams Cos. and Joint Venture Between Williams and CPPIB

Buyer	Williams Cos.
Seller	Momentum Midstream
Investment Banker	Morgan Stanley, CIBC World Markets Corp.
Attorney	Locke Lord (seller), Gibson, Dunn & Crutcher LLP (buyer)

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CROSS BORDER TRANSACTIONS DEAL OF THE YEAR

OIL AND GAS <\$500MM DEAL OF THE YEAR

The Acquisition of Pioneer's Eagle Ford Assets by Ensign

Buyer	Ensign Operating LLC
Seller	Pioneer Natural Resources USA, Inc.
Lender	BMO Harris Bank N.A., BMO Capital Markets Corp., Citigroup Global Markets Inc.
Attorney	Kirkland & Ellis LLP, Sidley Austin LLC

OIL AND GAS <\$500MM DEAL OF THE YEAR

Combination of SCAN OAK LLC, successor by merger to Scandrill Ltd., LP, and Voyager Acquisition LLC, a wholly-owned subsidiary of VYGR Holdings LLC

Buyer	SCAN OAK LLC, successor by merger to Scandrill Ltd., LP
Seller	VYGR Holdings LLC
Attorney	Griffin & Matthews, Thompson & Knight LLP

OIL AND GAS <\$500MM DEAL OF THE YEAR

The Acquisition of W&W Energy Services by Petrofac

Buyer	Petrofac, Inc.
Seller	W&W Energy Services, Inc.
Investment Banker	GulfStar Group
Attorney	Lynch Chappell & Alsup
Accountant	PricewaterhouseCoopers

OIL AND GAS <\$500MM DEAL OF THE YEAR

Recapitalization and Refinancing of DSG Holdco LLC

Buyer	First Reserve, DSG Holdco LLC
Seller	Turnbridge Capital Partners, Seaychem LLC, Alston Capital Partners LLC
Investment Banker	Houlihan Lokey
Lender	Cadence Bank N.A., Brightwood Loan Services, LLC, Main Street Capital Corporation
Attorney	Gray Reed (lead counsel - DSG Holdco), Bennett Jones LLP (DSG Holdco), Bass, Berry & Sims PLC (DSG Holdco), Duane Morris LLP (buyer), Simpson Thacher & Bartlett LLP (First Reserve), Jones Day (seller), Locke Lord (lender), Akin Gump Strauss Hauer & Feld LLP (loan agent)
Accountant	Briggs & Veselka Co (buyer), Riveron Consulting (buyer), Deloitte US (First Reserve), Whiteman Osterman & Hanna LLP (Alston Capital Partners)

OIL AND GAS <\$500MM DEAL OF THE YEAR

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OIL AND GAS <\$500MM DEAL OF THE YEAR

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Buyer	SCAN OAK LLC, successor by merger to Scandrill Ltd., LP
Seller	VYGR Holdings LLC
Attorney	Griffin & Matthews, Thompson & Knight LLP

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CROSS BORDER TRANSACTIONS DEAL OF THE YEAR

OIL AND GAS >\$500MM DEAL OF THE YEAR

Sale of Sierra Oil & Gas to DEA Deutsche Erdoel AG

Buyer	DEA Deutsche Erdoel AG
Seller	EnCap Investments, Riverstone, BlackRock
Attorney	Thompson & Knight (seller), Vinson & Elkins (seller), King & Spalding (seller), Akin Gump & Baker McKenzie (buyer)
Accountant	Ernst & Young (seller), PricewaterhouseCoopers (buyer)

OIL AND GAS >\$500MM DEAL OF THE YEAR

Royal Dutch Shell plc's Sale of Downstream Business in Argentina to Raizen

Buyer	Raizen
Seller	Shell Oil Company
Investment Banker	Credit Suisse
Attorney	Haynes and Boone, LLP

OIL AND GAS >\$500MM DEAL OF THE YEAR

Ajax Resources \$1.25 Billion Sale of Permian Assets

Buyer	Diamondback Energy Inc.
Seller	Battalion Oil Corporation (formerly with Ajax Resources LLC)
Attorney	Thompson & Knight LLP, Akin Gump Strauss Hauer & Feld LLP

OIL AND GAS >\$500MM DEAL OF THE YEAR

Wellbore Integrity Solutions (WIS), an affiliate of private equity firm Rhone Capital, have entered into an agreement to acquire DRILCO, Thomas Tools, and Fishing & Remedial services from Schlumberger

Buyer	Wellbore Integrity Solutions
Seller	Schlumberger
Investment Banker	B. Riley FBR
Lender	B. Riley FBR, Rhone Capital
Attorney	Baker MacKenzie, Kirkland & Ellis LLP
Accountant	Deloitte

OIL AND GAS >\$500MM DEAL OF THE YEAR

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CROSS BORDER TRANSACTIONS DEAL OF THE YEAR

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Attorney	Thompson & Knight (seller), Vinson & Elkins (seller), King & Spalding (seller), Akin Gump & Baker McKenzie (buyer)
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CROSS BORDER TRANSACTIONS DEAL OF THE YEAR

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CROSS BORDER TRANSACTIONS DEAL OF THE YEAR

The Acquisition of W&W Energy Services by Petrofac

Buyer	Petrofac, Inc.
Seller	W&W Energy Services, Inc.
Investment Banker	GulfStar Group
Attorney	Lynch Chappell & Alsup
Accountant	PricewaterhouseCoopers

CROSS BORDER TRANSACTIONS DEAL OF THE YEAR

Wellbore Integrity Solutions (WIS), an affiliate of private equity firm Rhone Capital, have entered into an agreement to acquire DRILCO, Thomas Tools, and Fishing & Remedial services from Schlumberger

Buyer	Wellbore Integrity Solutions
Seller	Schlumberger
Investment Banker	B. Riley FBR
Lender	B. Riley FBR, Rhone Capital
Attorney	Baker MacKenzie, Kirkland & Ellis LLP
Accountant	Deloitte

CROSS BORDER TRANSACTIONS DEAL OF THE YEAR

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